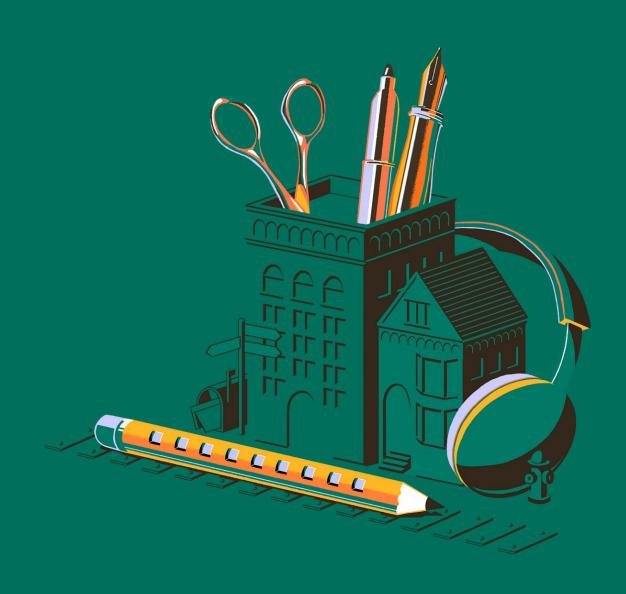


Move your newsletter to Substack

A guide for writers and creators





Step 1: Set up your account

We recognize that you've worked hard to build your newsletter over time. As you set up your Substack, we've made it easy to bring your relationships and work with you.

☐ Create a publication.

When setting up your Substack, you will be prompted to choose a publication name and URL and to write a one-line description. These elements are the first impression for prospective subscribers, and you can come back to refresh them at any time. <u>Create your publication.</u>

□ Import your list.

As part of the publication creation process, you'll have the option to import your email list. If you skip this step initially, you can import your list from your settings. You'll need to have a CSV file, which you can download from your old host. <u>Learn more.</u>

☐ Import your content.

Substack enables seamless content imports from Ghost, Mailchimp, Beehiiv, Seeking Alpha, TinyLetter, and more. Just paste in your blog or newsletter URL to get started. If you use a different platform from the ones listed, check if it has an RSS feed or a JSON file of your archive available for download. From your settings, you'll be able to import your content. Unfortunately, if there were comments or other forms of engagement (e.g. likes) on your posts, you will not be able to import those interactions. <u>Learn more.</u>

☐ Connect your Stripe account.

Stripe is the sole payment provider for Substack today. If you own your Stripe account, you'll be able to connect it to your Substack in just a few minutes.

- ☐ If you are coming from Ghost, Beehiiv, or a custom build where you owned your Stripe account, simply visit your <u>settings</u> and connect your Stripe account by signing in. Learn more.
- If you are coming from a platform like Memberful or one that uses Stripe but where the platform owns the payment account, there are a few additional steps our team might be able to help you with to bring your payment relationships over. Contact support.
- If you're coming from Patreon, we've worked with a number of other writers and creators to develop a strategy to get the word out about your move. <u>Learn more.</u>



Step 2: Customize your publication

Make your Substack feel like home for you and your subscribers.

☐ Customize your publication

Readers' impression of your publication isn't just about your writing. They also respond to the overall look and feel of your Substack site, posts, and social media presence. Spend some time updating your visual assets, like your logo and your publication theme. <u>Learn more.</u>

About page

Your publication's About page is the place to tell new readers who you are, what you write about, and why they should subscribe. It's a place to concisely show off your writing voice and style, plus establish credibility with your readers. Learn more.

□ Welcome email

When someone new signs up for your list, they'll receive an email welcoming them. You can think of this as an opportunity to say "thank you" for subscribing. For paid subscribers, be sure to communicate how to access their new benefits and ask them to reply to the email by introducing themselves and sharing why they subscribed. In the welcome note to free readers, tell them why they should consider paying. <u>Learn more.</u>

□ Turn on Recommendations

On Substack, you're part of a network that helps writers grow and readers discover new writing. Endorsing and being endorsed by Substack writers you love, using Recommendations, is the most powerful tool for growth on Substack. This human-powered system helps writers suggest other writers to their readers via the subscribe flow, on their homepages, and in automated emails. Writers who make a recommendation are three times as likely to be recommended in return. Learn more.



Step 3: Make an announcement

As you start on Substack, take a moment to reflect on the work you've done to date, the audience you've amassed, and the community you've built.

☐ Write an announcement post

This move is an opportunity to zoom out on your work at large and to bring people along on the journey. When writers communicate their story in an announcement post, it can motivate new and existing subscribers to support you and spread the word. A great announcement post has the following elements:

- ☐ Make it clear that existing subscribers don't need to change anything.
- ☐ Let subscribers know why Substack is better for their experience.
- ☐ Share your vision.
- ☐ Consider adding a voiceover.
- ☐ Keep the post free and open. This should be a free post so as many people as possible can see it. Don't forget a button for readers to subscribe.

Read great announcement posts from <u>Exponential Review</u>, <u>Blocked and Reported</u>, <u>Arc Digital</u>, and <u>So Many Thoughts</u>.

☐ Link to your publication everywhere you can

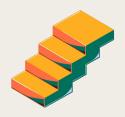
Update your email signature, personal website, and social media bios to include a link to your Substack. You want it to be the only link you direct people to.

☐ Post on Instagram

Use our <u>custom graphics</u> to let your followers know you are now on Substack. Share the news in your stories and your feed, with a caption about your Substack. <u>Learn more</u>.

□ Post on Twitter

Do a thread using the language you crafted for your announcement post, and link to your Substack in a few of the threaded tweets. The first tweet in the thread should be eye-catching and something people are likely to retweet. <u>Learn more.</u>



Step 4: Grow your business

Marketing isn't all on your shoulders. When you publish on Substack, you not only get the best, easy-to-use tools for subscription media businesses, but also a world-class growth team that is always searching for ways to drive growth for your publication. Put their knowledge and tools to use.

☐ Turn on Boost

Boost uses data-driven insights to help writers accelerate their revenue growth on autopilot. We'll automatically show discounts and special offers to readers at appropriate moments to maximize your revenue. For example, we may extend a discount to a reader when they are deciding to cancel a paid subscription. <u>Learn more.</u>

□ Use buttons

Be sure you have a subscribe button in the top quarter of your post. Every time you publish, it stands a chance of getting shared widely. There's no magic formula for what makes a great post, but one big hit can bring you many new readers. Including subscribe buttons helps you capture those new readers. Learn more.

☐ Make your best work free

High-quality writing is your best marketing tool. What you share for free lets new readers discover and fall in love with your work. The more subscribers you have on your free list, the bigger the opportunity you have to market paid subscriptions directly to people who know your work. Pro tip: Consider using the <u>flexible paywall</u> to send free readers a preview of a paid post. <u>Learn more</u>.

☐ Keep encouraging free readers to go paid

You can send a free preview of a paid post directly to your free readers, with a prompt to subscribe. This feature is flexible, meaning that you're in control of your paywall. <u>Learn more.</u>

☐ Turn on gift referrals

Our referral program allows you to empower your most passionate readers to help grow your publication. Through offering gift subscriptions to their family and friends, paying subscribers can bring new readers to your posts. The gift subscription gives access to paid posts for a limited time and helps writers expand their reach. <u>Learn more.</u>



"Moving to Substack will allow us to focus on what we do best: writing thoughtful analysis about the future and bringing interesting people into conversation."

-Mario Gabriele, switched from Ghost

Switch to Substack